

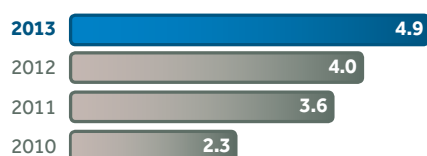
2013 Highlights

Financial

Revenue (US\$bn)



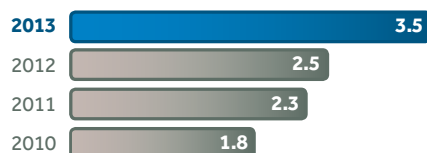
EBITDA (US\$bn)



Dividend per share (US cents)



Free Cash Flow (US\$bn)¹



- Revenue of US\$15.0 billion, up 7%
- EBITDA of US\$4.9 billion, up 21%; EBITDA margin of 45%²
- Underlying EPS³ of US\$1.33, down 6%
- Free cash flow of US\$3.5 billion before growth capex, and US\$1.5 billion after growth capex
- Net Debt reduced by US\$1.5 billion, gearing ratio reduced to 31% from 35%
- Strong balance sheet with Cash and Liquid Investments of US\$8.0 billion
- Final dividend of 37 US cents per share, up 6%

Financial Review - p40 

Consolidated Group Results

(in US\$ millions, except as stated)

| | FY 2012-13 | FY 2011-12 | % change |
|---|-----------------|------------|----------|
| Revenue | 14,989.8 | 14,005.3 | 7.0 |
| EBITDA | 4,888.3 | 4,026.2 | 21.4 |
| EBITDA margin | 32.6% | 28.7% | — |
| EBITDA margin excluding custom smelting (%) ² | 44.9% | 40.6% | — |
| Operating profit | 2,512.0 | 2,387.7 | 5.2 |
| Attributable profit | 157.4 | 59.8 | 163.2 |
| Underlying attributable profit ³ | 363.3 | 387.2 | (6.2) |
| Basic earnings per share (US cents) | 57.7 | 21.9 | 163.6 |
| Earnings per share on underlying profit (US cents) ³ | 133.1 | 142.0 | (46.0) |
| ROCE (excluding project capital work in progress) | 17.5% | 11.3% | — |
| Total dividend (US cents per share) | 58.0 | 55.0 | 5.5 |

1 Free cash flow after sustaining capex but before growth capex.

2 Excludes custom smelting at Copper and Zinc India operations.

3 Based on profit for the period after adding back special items and other gains and losses, and their resultant tax and minority interest effects (refer to note 13 of the consolidated financial statements).

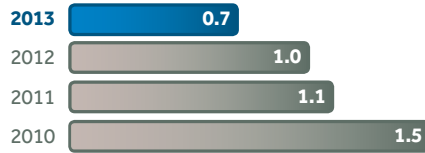
Business

- Significant production growth across the portfolio
 - Record production of mined zinc-lead and integrated silver at Zinc India
 - Record oil & gas production driven by 32% higher output at Rajasthan block
- Strong cost performance despite industry-wide inflationary trends
- Recommended oil & gas exploration drilling in Rajasthan and achieved a successful discovery in April 2013
- Mine life extensions at Zinc India, Copper and Iron Ore operations
- Karnataka iron ore mining restrictions lifted in April; continued state-wide restriction on mining in Goa
- Group simplification received approval from High Court of Bombay at Goa; Madras High Court Order awaited

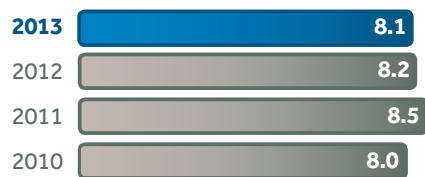
Operational Review - p50 

Sustainability

LTIFR (million man hours)



Women in workforce (%)



CSR footprint (million beneficiaries)



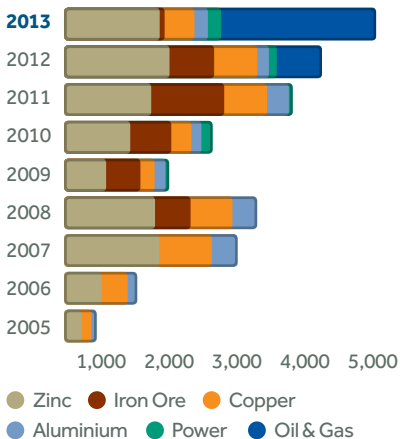
- LTIFR rate reduced by 62% over the last 5 years
- Over the past year, invested \$47 million in community programmes benefiting 3.7 million people

Sustainability - p32 

Diversified portfolio delivering growth and consistent margins

EBITDA (US\$m)

By segment



EBITDA margin (%)²

